



# MODS Instrument Software

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MODS Progress Review – 2004 April 22

# MODS Instrument Software

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# MODS Software Requirements

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## Integrate all MODS functions:

- Instrument configuration (mechanisms)
- Data-acquisition (CCDs) & Data Handling
- Autonomous subsystems (AGW, IMCS, etc).

## Provide LBT Observatory Interfaces:

- Telescope Interface (IIF library)
- AGW System (XY stage carries AGW cameras)

## Provide User Interfaces:

- Observer interface (local & remote)
- Engineering Interfaces
- Observing Preparation & Planning Tools

# Software Design Approach

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Common system applied to all instruments

- Builds on our 15-year instrumentation heritage
- Open, modular architecture
- Adapts and evolves for each instrument

Aggressive Prototyping:

- MODS elements already in deployed instruments.
- Develop & test mechanism software in parallel with mechanism assembly & testing.

Seek solutions of appropriate scale

- Keep things in perspective...

# MODS Coding Standards

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## Open Source/Open Standards

- Use established standards (ANSI C/C++, POSIX).
- All source code will be public domain (GPL).
- Use common public domain packages & utilities.

## Public-domain packages:

- GNU readline/history library for CLI shells.
- X11/Qt package for GUI development.
- pthreads library for multithreading/concurrency.
- cfitsio libraries for FITS support.
- SAOImage DS9 & XPA for image display.

# MODS Software Documentation

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## Software Documentation:

- Doxygen for code-level software documentation.
- Online (HTML) and Offline (PDF via LaTeX) documents.

## User Documentation:

- System Engineering Manuals (HTML+PDF)
- Observer's Manual (HTML+PDF)
- Observer's quick-reference (HTML+PDF)
- Online documents with indexing & searching.

# MODS Software Components

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## Instrument Control System

- Low-level interfaces to microstep drives & sensors
- High-level programs for integrated mechanism control.
- Independent modules for each major mechanism group.

## Detector Control System

- Array configuration and readout.
- Exposure timing and control.
- Deliver images in standard FITS format.

# MODS Software Components

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## Data Handling System

- Image storage (RAID arrays)
- Image display (SAOimage ds9)
- Data logging

## Observatory Interfaces

- IIF interface for MODS/TCS communication
- Interface for the AGW stage and LBT AGW system

## User Interfaces

- MODS User Interface (MUI): observing console
- MODS Engineering/Support Interface (MESI)



# Supporting Software Components

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## Observing Planning Tools:

- Skyview-style observing planning tools.
- "Phase 2" Observation Template preparation tools.
- Support for Remote/Queue-Service modes.

## Slit Mask Design & Manufacture:

- Packages to distribute to partners for slit mask design in advance of a run.
- Mask-making software (laser cutting machine).
- Bar code generation and mask inventory tracking.
- Create in collaboration with LUCIFER group.

# Instrument Control System Model

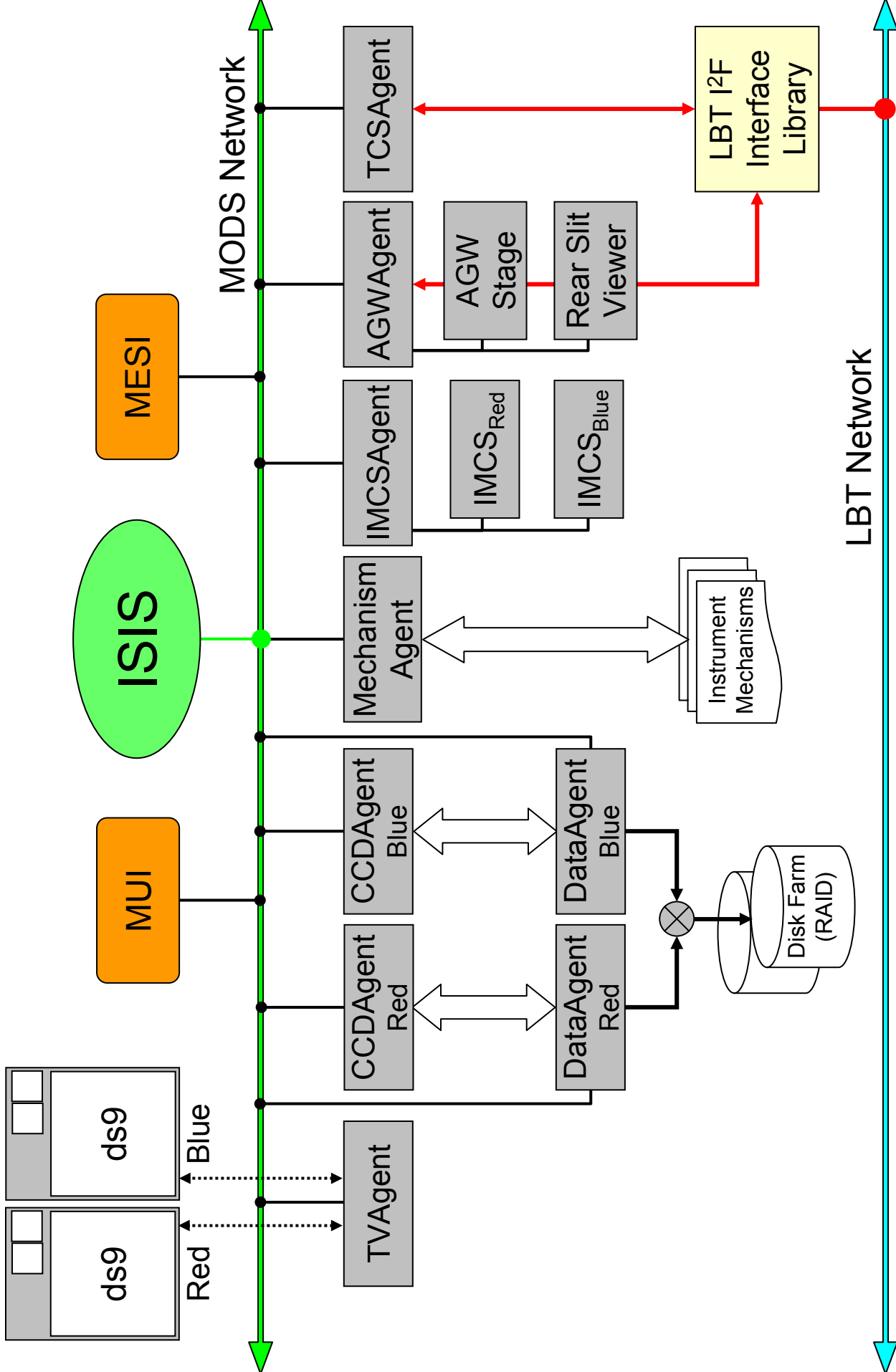
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## Client/Server System

- Interprocess communications using a text-based messaging protocol (IMPV2).
- Isolate real-time-critical or "blocking" tasks in dedicated systems linked by a server.

## Open Modular Architecture

- Modules communicate and cooperate, but are not deeply interdependent.
- User interfaces are just one disposable module (GUI, CLI, whatever).
- Common client library – easy to write new apps.



## Integrated Science Instrument Server

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### Message-passing server & interface multiplexer

- Uses the IMPv2 messaging protocol
- Network socket communications (UDP sockets)
- Serial (RS-232) capability.
- Interactive command-line interface

### Services:

- Passes IMPv2 messages between clients
- Processes broadcast messages for all clients
- Provides runtime logging of all system telemetry
- Handles “executive” server commands

# ISIS – Deployed Systems

## ANDICAM at CTIO 1.3m Telescope

- 2-channel IR+CCD camera redeployed in Jan `03
- Hybrid of ISIS and existing MS-DOS systems
- 1 year of successful science operations

## Y4KCam at CTIO 1-m Telescope

- Full ISIS system with CCD and TCS agents
- Deployed in March `04, operations start May `04

## OSIRIS at SOAR 4.2m Telescope

- Installed in March `04 (ISIS+MS-DOS hybrid)
- Commissioning observations begins in May `04.

# MODS Software Progress

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## Server & client API libraries:

- ISIS server written and deployed.
- ISISClient library written and deployed.
- Messaging & Transport infrastructure is in place.

## Instrument Control System (ICS):

- Test and evaluation of microstep drive systems.
- Deployed systems using MODS prototype software.
- Developing low-level (microstep drive API) and high-level mechanism control agents.

# ICS Requirements

Concurrent configuration of mechanisms where it is safe & sensible.

High degree of modularity:

- Same software/hardware used on/off instrument
- Heavy reuse/inheritance of common components

Adaptive runtime logging of all operations

- Concise, verbose, and ultra-verbose modes.

Mutual exclusion handlers for mechanisms that have to serve 2 masters:

- AGW Stage shared by MODS and LBTO AGW.

# Mechanism Groups & Topologies

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Each MODS has 32 mechanisms, but...

- Only 7 independent mechanism groups
- Only 3 basic drive topologies:

Rotary-indexed drives (e.g., filter wheels)

Linear-indexed drives (e.g., slit mask select)

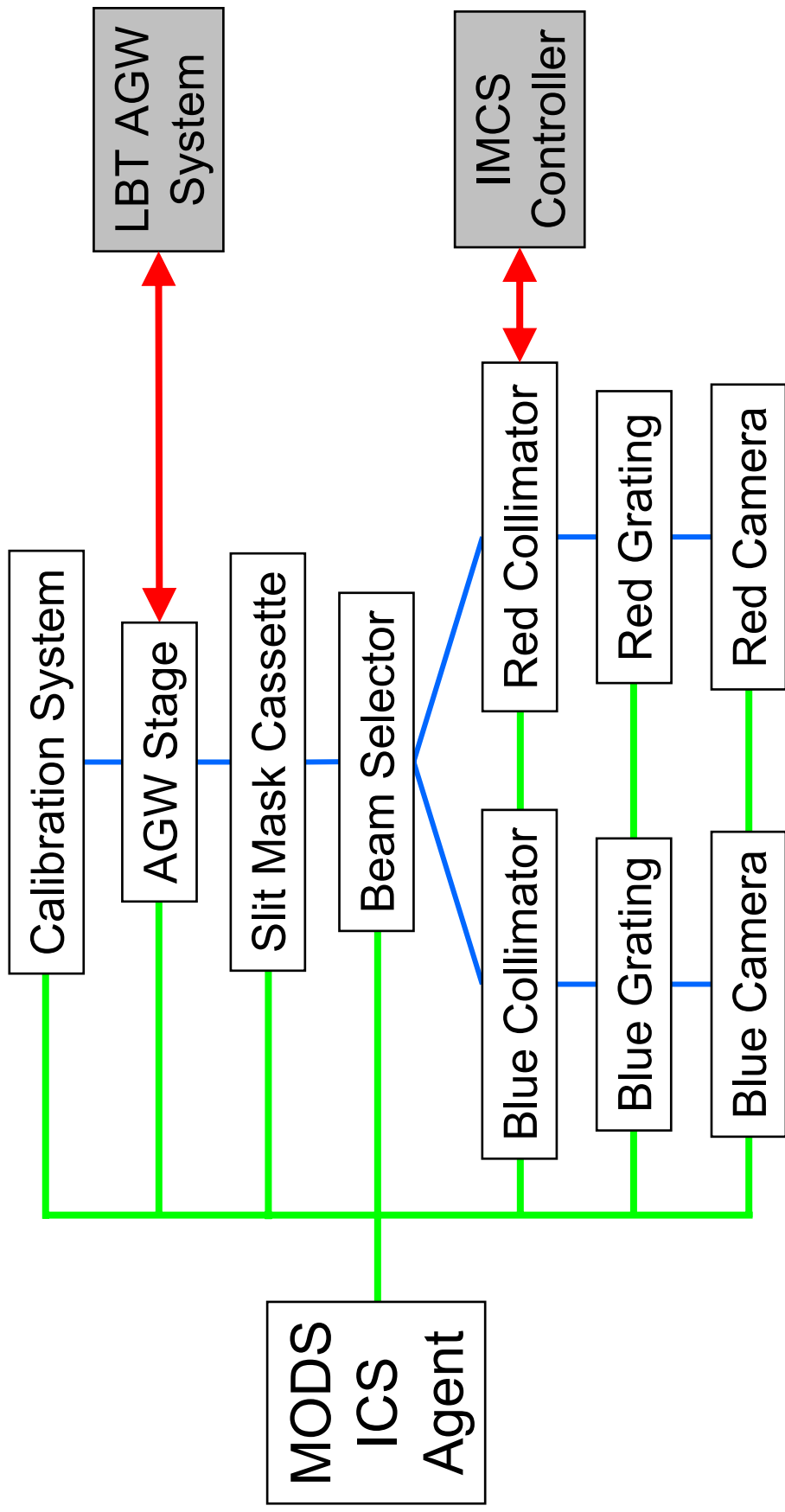
Linear-continuous drives (e.g., focus motors)

All mechanisms are instances of one of these three topologies

- Need to only develop 3 basic "classes" of microstep drive interfaces.

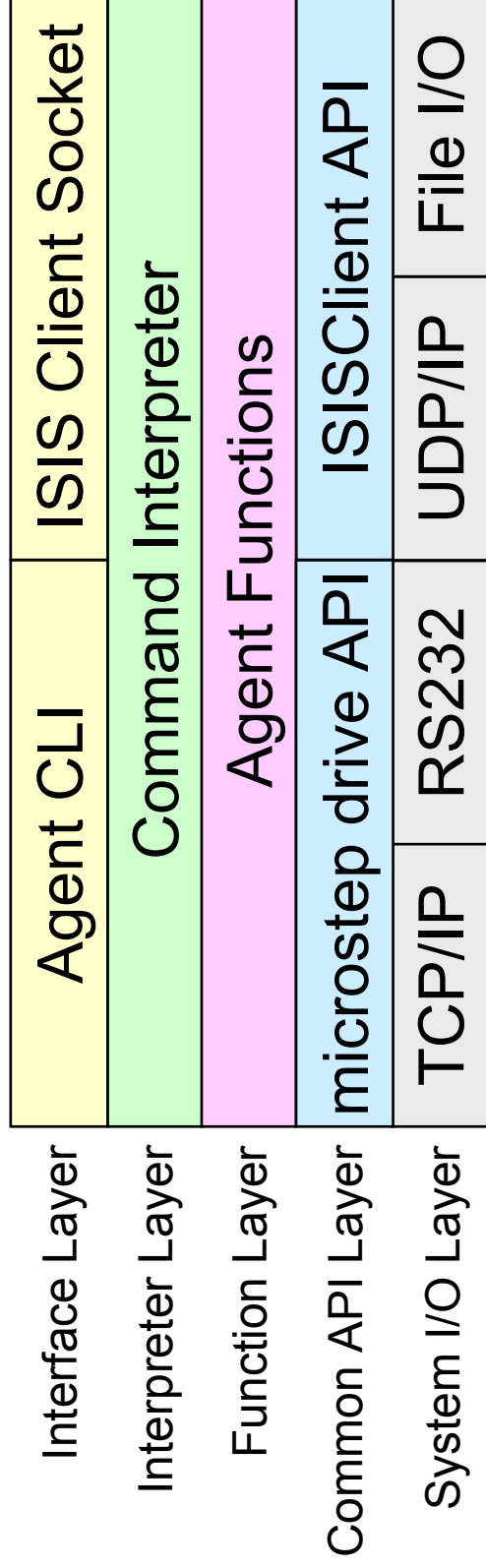


# Mechanism Group Schematic



# Mechanism Agent Architecture

All individual mechanism agents share a common architecture and look-&-feel.  
 Built on common API libraries.  
 Can run standalone or as ISIS clients.



# Mechanism Agent Development

- 2 filter wheels deployed at CTIO & MDM using a prototype rotary-indexed mechanism controller.
- MODS filter wheel uses v1.0 of microstep drive API.
- Linear-slider mechanism controller will be developed using the 3-axis collimator actuator system, including multithreading for concurrent motions.
- Linear-indexed mechanism controller will be developed using the grating select mechanism for prototyping.
- Blue Camera System (filter wheel, camfocus, shutter) the first major system with mixed-motion controls.
- Bring other systems online as they are assembled.

# The Next Steps

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## Instrument Control System:

- Development is running in parallel with instrument mechanism subsystem assembly & testing.

## Detector Control System:

- Pending the final choice of the detector system...
- Prototypes for main options already largely exist.

## Data Handling System:

- Develop requirements and specify components.
- Details depend on the choice of detector system...

# The Next Steps (cont'd)

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## Observatory Interfaces:

- Have IIF and LBT simulators, will create an LBT "tcsagent" client this summer for testing.
- AGW camera stage interface will be developed in collaboration with the LBT AGW effort.

## User Interface Development:

- MESI will emerge during instrument assembly – required for lab acceptance testing.
- MUI developed & deployed during lab performance testing.

# Staffing Issues

## Rick Pogge

- Overall management & software design
- Test and evaluation
- User Interface & LBT Interfaces

## Jerry Mason

- computer and data-handling hardware
- data-handling & detector software
- general software tasks

## Need a new full-time programmer

- Will take on main coding tasks